

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Valiant INT Pipeline, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

8 2 - 5 3 2 6 7 5 8

4. Debtor's address

Principal place of business

PO Box 492

Number Street

Cisco, TX 76021

City State ZIP Code

Tarrant

County

Mailing address, if different from principal place of business

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

1402 Ft. McKavitt

Number Street

Mason, TX 76856

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☒ Other. Specify: **Limited Liability Company**

Debtor **Valiant INT Pipeline, LLC**

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☒ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024
MM/ DD/ YYYY

X /s/ George L. Sellers
Signature of authorized representative of debtor

George L. Sellers
Printed name

Title president

18. Signature of attorney

X /s/ Behrooz P. Vida
Signature of attorney for debtor

Date 05/23/2024
MM/ DD/ YYYY

Behrooz P. Vida
Printed name

The Vida Law Firm, PLLC
Firm name

3000 CENTRAL DR
Number Street

BEDFORD TX 76021-3671
City State ZIP Code

(817) 358-9977 filings@vidalawfirm.com
Contact phone Email address

20578040 TX
Bar number State

Fill in this information to identify the case:

Debtor Name **Valiant INT Pipeline, LLC**United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **JPMorgan Chase****Checking account****5 0 5 3****(\$606.17)**3.2. **Herring Bank****Checking account****0 1 6 5****\$0.00**3.3. **First Financial Bank****Checking account****5 4 9 4****\$20,001.89****4. Other cash equivalents** (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$19,395.73**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor **Valiant INT Pipeline, LLC** Case number (if known) _____

Name _____

Part 3:	Accounts receivable	
10.	Does the debtor have any accounts receivable?	
	<input checked="" type="checkbox"/> No. Go to Part 4. <input type="checkbox"/> Yes. Fill in the information below.	
11.	Accounts receivable	Current value of debtor's interest
11a.	90 days old or less: _____ - _____ = → <div style="display: flex; justify-content: space-between; width: 80%; margin: 0 auto;"> face amount doubtful or uncollectible accounts </div>	_____
11b.	Over 90 days old: _____ - _____ = → <div style="display: flex; justify-content: space-between; width: 80%; margin: 0 auto;"> face amount doubtful or uncollectible accounts </div>	_____
12.	Total of Part 3	<div style="border: 1px solid black; width: 100px; height: 30px; margin: 0 auto;"></div>
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.	

Part 4: Investments			
13. Does the debtor own any investments? <input checked="" type="checkbox"/> No. Go to Part 5. <input type="checkbox"/> Yes. Fill in the information below.			
		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
14.1	_____	_____	_____
14.2	_____	_____	_____
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: _____ % of ownership: _____			
15.1	_____	_____	_____
15.2	_____	_____	_____

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
 Name

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
 Name

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
hand tools	unknown		\$7,500.00
welding supplies	unknown		\$2,500.00
pipeline heaters	unknown		\$2,500.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			\$12,500.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2023 PJ LD-4 / VIN: 2427 location: 296 Wright Ave., Kermit, Texas 79745	unknown		\$10,000.00

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
 Name _____

47.2	2022 PJ LD4 / VIN: 9176 location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$10,000.00</u>
47.3	2007 CM Cargo / VIN: 8350 location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$1,750.00</u>
47.4	40 foot PJ Gooseneck Trailer / VIN: 8247 located: 296 Wright Ave., Kermit, Texas 79745	<u>unknown</u>	<u>unknown</u>
47.5	2020 NWT LOW / VIN: 1191 located: 20217 E. 1120 Road, Elk City, OK 73644	<u>unknown</u>	<u>\$1,750.00</u>
47.6	2023 Lonestar Cargo Trailer / VIN: 4120 purchased free & clear; has not been registered, title is under Nationwide Trailers, LLC	<u>unknown</u>	<u>\$4,500.00</u>
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
48.1	_____	_____	_____
48.2	_____	_____	_____
49.	Aircraft and accessories		
49.1	_____	_____	_____
49.2	_____	_____	_____
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	2022 Hori / VIN: 0924 location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$1,750.00</u>
	2022 Hori / VIN: 0916 location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$1,250.00</u>
	2020 BWJ LOW / VIN: 3393 location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$3,750.00</u>
	Allmond Maxi-Heat / VIN: 0350MXH12 located: 20217 E. 1120 Road, Elk City, OK 73644	<u>unknown</u>	<u>\$250.00</u>
	Allmond Maxi-Heat / VIN: 0073MXH12 located: 20217 E. 1120 Road, Elk City, OK 73644	<u>unknown</u>	<u>\$1,750.00</u>
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.		\$36,750.00
52.	Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 9: Real property			

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
 Name

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	_____	_____	_____
61. Internet domain names and websites	_____	_____	_____
<u>valiant-ip.com</u>	<u>unknown</u>	_____	<u>\$0.00</u>
62. Licenses, franchises, and royalties	_____	_____	_____
63. Customer lists, mailing lists, or other compilations	_____	_____	_____

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

_____	-	_____	= →	_____
Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year	_____
_____	Tax year	_____
_____	Tax year	_____

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18 unknown

Nature of claim Breach of Fiduciary Duty, Equitable Accounting, Tortious Interference, Violation of OK Uniform Trade Secrets Act, Conspiracy, Unfair Competition, Conversion, Injunction, Unjust Enrichment

Amount requested unknown

Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305; case dismissed 4/19/2023 unknown

Nature of claim Breach of Contract, Fraud, negligent misrepresentation, tortious interference

Amount requested \$3,310,671.26

Terran Beakin unknown

Nature of claim _____

Amount requested unknown

Bobs Construction Electrical unknown

Nature of claim _____

Amount requested unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Valiant INT Pipeline, LLC** Case number (if known) _____
 Name _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$19,395.73</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,117.50</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u> </u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u> </u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u> </u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u> </u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$12,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$36,750.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>unknown</u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$69,763.23</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div style="border: 1px solid black; padding: 2px;"><u>\$69,763.23</u></div>

Fill in this information to identify the case:

Debtor name **Valiant INT Pipeline, LLC**

United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Total claim

Priority amount

2.2

Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor Valiant INT Pipeline, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Advantage Equip Rentals & Sales, LLC

15850 US -377 South

Fort Worth, TX 76126

Date or dates debt was incurred _____

Last 4 digits of account number _____

Remarks:

Advantage Equipment Rentals & Sales, LLC vs. Valiant INT Pipeline, LLC; Case No. _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: services

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown

3.2 Nonpriority creditor's name and mailing address

Allen Bryson PLLC

211 N. Center St.

Longview, TX 75601

Date or dates debt was incurred _____

Last 4 digits of account number _____

Remarks:

Pro Fusion, LLC vs. Valiant INT Pipeline, LLC; Case No. 2023-187-A

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: attorneys fees

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown

3.3 Nonpriority creditor's name and mailing address

Ally

PO Box 380903

Bloomington, MN 55438

Date or dates debt was incurred _____

Last 4 digits of account number 4 9 3 1

Remarks: 2022 Ram 3500 VIN#8938

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

**deficiency balance on
previously secured**

Basis for the claim: account.

Is the claim subject to offset?

- ☒ No
☐ Yes

\$24,551.94

3.4 Nonpriority creditor's name and mailing address

Ally

PO Box 380902

Minneapolis, MN 55438

Date or dates debt was incurred _____

Last 4 digits of account number 4 9 1 6

Remarks: 2022 Ram 1500 VIN#9995

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

**deficiency balance on
previously secured**

Basis for the claim: account.

Is the claim subject to offset?

- ☒ No
☐ Yes

\$12,482.28

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Ally</u> <u>PO Box 380903</u> <u>Bloomington, MN 55438</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 0 1 0</u> Remarks: 2022 Ram 2500 VIN#2494	As of the petition filing date, the claim is: <u>\$23,713.44</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed deficiency balance on previously secured Basis for the claim: <u>account.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Ally</u> <u>PO Box 380903</u> <u>Bloomington, MN 55438</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4 8 8 9</u> Remarks: 2022 Ram 1500 VIN#0389	As of the petition filing date, the claim is: <u>\$30,167.26</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed deficiency balance on previously secured Basis for the claim: <u>account.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>AMGuard Insurance Company</u> <u>9 Public Square</u> <u>Wilkes Barre, PA 18703</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 3 9 9</u>	As of the petition filing date, the claim is: <u>\$9,352.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Associated Supply Company, Inc.</u> <u>PO Box 3888</u> <u>Lubbock, TX 79452</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 1 2 2</u>	As of the petition filing date, the claim is: <u>\$234.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Atkins, Hollmann, Jones</u> <u>Peacock, Lewis & Lyon</u> <u>3800 E. 42nd St.</u> <u>Odessa, TX 79762</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: MPS Enterprises, Inc. dba Milford vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CC24698	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Auxiliary Energy Services, LLC</u> <u>PO Box 1258</u> <u>Lovington, NM 88260</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Auxiliary Energy Services, LLC vs. Valiant Pipeline, LLC; Case No. D-506-CV-2022-00997	As of the petition filing date, the claim is: <u>\$231,080.86</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <u>Beck Trucking</u> <u>1703 S. Merritt Road</u> <u>Elk City, OK 73644</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$17,280.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>Bell Supply Company, LLC</u> <u>PO Box 842263</u> <u>Dallas, TX 75284</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Bell Supply Company, LLC vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CV-2023-00470	As of the petition filing date, the claim is: <u>\$44,509.56</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier - judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address <u>Blue Star Services</u> <u>PO Box 1268</u> <u>Tularosa, NM 88352</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$8,288.99</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>Boss Industrial Solutioins</u> <u>120 SW. 6th Ave.,</u> <u>Amarillo, TX 79101</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 4 7 5</u>	As of the petition filing date, the claim is: <u>\$94,847.58</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Boss Industrial Solutioins</u> <u>120 SW. 6th Ave.,</u> <u>Amarillo, TX 79101</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 4 7 6</u>	As of the petition filing date, the claim is: <u>\$35,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <u>Brad Walker</u> <u>37762 Marias Way</u> <u>Magnolia, TX 77354</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$29,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.17	Nonpriority creditor's name and mailing address <u>Brent L. Watkins</u> <u>Skelton Slusher et al</u> <u>1616 S. Chestnut</u> <u>Lufkin, TX 75901</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Remarks: Elliott Electric Supply, Inc. vs. Valiant INT Pipeline, LLC and George L. Sellers; Case No. C2338226		
3.18	Nonpriority creditor's name and mailing address <u>Buck Keenan LLP</u> <u>2229 San Felipe 3000</u> <u>Houston, TX 77039</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$45,765.23</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>professional services - attorney fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>Carl Farni</u> <u>PO Box 99</u> <u>Elk City, OK 73648</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>commercial lease: 108 Oilfield Road, Elk City, OK 73644</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>Chase INK Business Card</u> <u>PO Box 6294</u> <u>Carol Stream, IL 60197-6294</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 6 8 2</u>	As of the petition filing date, the claim is: <u>\$130,283.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.21	Nonpriority creditor's name and mailing address <u>Chase National Payment Services</u> <u>Mail Code: OH1-1272</u> <u>PO Box 182223</u> <u>Columbus, OH 43218</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 0 5 3</u>	As of the petition filing date, the claim is: <u>\$1,212.33</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>overdraft account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Christensen Law Group, PLLC</u> <u>622 W. 3rd Street</u> <u>Elk City, OK 73644</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Davis, Gerald & Cremer</u> <u>400 W. Illinois, 1400</u> <u>Midland, TX 79701</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>Dcp Valve & Repair Services Llc</u> <u>1004 N. Main</u> <u>Cordell, OK 73632</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$781.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC
Name _____

Case number (if known) _____

Part 2: Additional Page

3.25	Nonpriority creditor's name and mailing address <u>Defiance LLC</u> <u>19344 E 1180 Road</u> <u>Sayre, OK 73662</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.26	Nonpriority creditor's name and mailing address <u>Diego Trucking</u> <u>Services, LLC</u> <u>PO Box 299</u> <u>Vaughn, NM 88353</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,500.00</u>
3.27	Nonpriority creditor's name and mailing address <u>Double S. Welding, Inc.</u> <u>2358 State Hwy 92</u> <u>Chickasha, OK 73018</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 0 7 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,000.00</u>
3.28	Nonpriority creditor's name and mailing address <u>Doyle Yake</u> <u>PO Box 168</u> <u>Stinnett, TX 79083</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.29	Nonpriority creditor's name and mailing address <u>DXP</u> <u>103 E. 20th St.</u> <u>Elk City, OK 73644</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 8 9 7</u>	As of the petition filing date, the claim is: <u>\$5,943.97</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address <u>Elliott Electric Supply, Inc.</u> <u>PO Box 306524</u> <u>Dallas, TX 75320-6524</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 8 2 4</u> <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Elliott Electric Supply, Inc. vs. Valiant INT Pipeline, LLC and George L. Sellers; Case No. C2338226 </div>	As of the petition filing date, the claim is: <u>\$31,130.62</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier - judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	Nonpriority creditor's name and mailing address <u>Eric Talavera</u> <u>1505 Fox Ave</u> <u>Dumas, TX 79029</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address <u>Evolve Vessel Company</u> <u>PO Box 808</u> <u>Elk City, OK 73648</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,933.22</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.34	Nonpriority creditor's name and mailing address <u>Flash Funding, LLC</u> <u>10622 Hirsch Road</u> <u>Houston, TX 77016</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Flash Funding, LLC vs. Valiant INT Pipeline, LLC, George Sellers; Case No. 2020-51396	As of the petition filing date, the claim is: <u>\$915,383.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>signature loan - judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address <u>GableGotwals</u> <u>BOK Park Plaza</u> <u>499 W. Sheridan Ave. 2200</u> <u>Oklahoma City, OK 73102</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,412.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address <u>George Sellers</u> <u>d/b/a S3 Cons</u> <u>2203 Riva Row Apt. 1108</u> <u>Spring, TX 77380</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>lease equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address <u>Gerald Burris</u> <u>12673 Hwy 6</u> <u>Carter, OK 73627</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
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3.38	Nonpriority creditor's name and mailing address <u>H&S Rental & Services, LLC</u> <u>PO Box 62582</u> <u>San Angelo, TX 76906</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 0 0 0</u> Remarks: H&S Rental & Services, LLC. vs Valiant INT Pipeline LLC, aka and dba Bariant INT Pipeline; and George Sellers aka and BSPA, George L. Sellers and G.L. Sellers; Case No. 1202261	As of the petition filing date, the claim is: <u>\$7,250.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor - Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address <u>Hicks Law Group</u> <u>325 N. St. Paul St. Ste. 4400</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Kirby-Smith Machinery vs. Valiant INT Pipeline LLC and Nicholas Moriarty, Individually; Case No. 2023-75524	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address <u>Hinkle Shanor LLP</u> <u>PO Box 10</u> <u>Roswell, NM 88202-0010</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address <u>Intake Rental & Supply, LLC</u> <u>PO Box 4312</u> <u>Houma, LA 70361</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 9 0 5</u> Remarks: Intake Rental & Supply vs. Valiant INT Pipeline, LLC; Case No. JP1-23-1721	As of the petition filing date, the claim is: <u>\$8,560.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.42	Nonpriority creditor's name and mailing address <u>IPFS Corporation</u> <u>PO Box 413086</u> <u>Kansas City, MO 64105</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 9 7 7</u>	As of the petition filing date, the claim is: <u>\$13,733.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services - insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address <u>Ivan "Cinch" Yake</u> <u>19344 E. 1180 Road</u> <u>Cordell, OK 73632</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address <u>Jameson & Dunagan, PC</u> <u>5429 LBJ Freeway 700</u> <u>Dallas, TX 75240</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Bell Supply Company, LLC vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CV-2023-00470 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address <u>JB Assets Management</u> <u>Brownings Concrete Pumping & Trucking</u> <u>15850 Highway 377</u> <u>Fort Worth, TX 76126</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4 4 3 6</u>	As of the petition filing date, the claim is: <u>\$850.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.46	Nonpriority creditor's name and mailing address <u>Joyce Crane</u> <u>5401 East Texas Ave.</u> <u>Bunkie, LA 71322</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,799.42</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address <u>JPMorgan Chase</u> <u>Mail Code LA4-6911</u> <u>700 Kansas Lane</u> <u>Monroe, LA 71203-4774</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 0 5 3</u>	As of the petition filing date, the claim is: <u>\$1,117.33</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>overdraft account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address <u>Kaylee Volker</u> <u>503 Pine Ave.</u> <u>Vega, TX 79092</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address <u>Kirby-Smith Machinery, Inc.</u> <u>PO Box 270350</u> <u>Oklahoma City, OK 73137</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Kirby-Smith Machinery vs. Valiant INT Pipeline LLC and Nicholas Moriarty, Individually; Case No. 2023-75524	As of the petition filing date, the claim is: <u>\$64,453.45</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.50	Nonpriority creditor's name and mailing address <u>Lester Cummins</u> <u>PO Box 1174</u> <u>Erick, OK 73645</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address <u>Linde Gas & Equipment, Inc.</u> <u>Dept. 0889</u> <u>PO Box 120889</u> <u>Dallas, TX 75312-0889</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,638.98</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address <u>Lisa M. Molsbee, Esq.</u> <u>The Parkway Building</u> <u>3401 NW 63rd Stret 600</u> <u>Oklahoma City, OK 73116</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address <u>Lynch, Chappell & Alsup</u> <u>300 North Marienfeld 700</u> <u>Midland, TX 79701</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Intake Rental & Supply vs. Valiant INT Pipeline, LLC; Case No. JP1-23-1721	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.54	Nonpriority creditor's name and mailing address <u>Michael Real Estate</u> <u>PO Box 924</u> <u>Meadow, TX 79345</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: commercial office: 800 N. Pine (Jal Hwy.), Kermit, Texas 79745	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>commercial office lease arrears</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address <u>MPS Enterprises, Inc. dba Milford</u> <u>7607 W Industrial Ave,</u> <u>Midland, TX 79706</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: MPS Enterprises, Inc. dba Milford vs. Valiant INT Pipeline, LLC and George Sellers: Case No. CC24698	As of the petition filing date, the claim is: <u>\$24,981.90</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Judgment - Abstracted 6/2/2023 DOC#2023054919; Basis for the claim: <u>County of Midland</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56	Nonpriority creditor's name and mailing address <u>NexTrag</u> <u>PO Box 745895</u> <u>Atlanta, GA 30374-5895</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 8 9 5</u>	As of the petition filing date, the claim is: <u>\$11,887.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57	Nonpriority creditor's name and mailing address <u>Nichols Water Services, Inc.</u> <u>423 E. Main</u> <u>Forgan, OK 73938</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Nichols Water Services, Inc. vs. Valiant INT Pipeline, LLC; Case No. C-J-23-9	As of the petition filing date, the claim is: <u>\$13,021.56</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services - Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.58	Nonpriority creditor's name and mailing address <u>Northwest Crane Services, LLC</u> <u>1125 40th Street B</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 9 9 4</u>	As of the petition filing date, the claim is: <u>\$3,538.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59	Nonpriority creditor's name and mailing address <u>Nowlin Law Firm</u> <u>2072 Three Lake Parkway 100</u> <u>Tyler, TX 75703</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60	Nonpriority creditor's name and mailing address <u>Oklahoma Turnpike Authority</u> <u>PO Box 248935</u> <u>Oklahoma City, OK 73136-0255</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$45.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.61	Nonpriority creditor's name and mailing address <u>Pace Field Services, LLC</u> <u>6303 W. Murphy St. Bldg 5</u> <u>Odessa, TX 79763</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,790.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.62	Nonpriority creditor's name and mailing address <u>Paul Allen</u> <u>PO Box 232</u> <u>Higgins, TX 79046</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address <u>Principal Life Insurance Company</u> <u>Group Benefits</u> <u>311 High Street</u> <u>Des Moines, IA 50392</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 0 4 3</u>	As of the petition filing date, the claim is: <u>\$689.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64	Nonpriority creditor's name and mailing address <u>Pro Fusion, LLC</u> <u>PO Box 2049</u> <u>Kilgore, TX 75663</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 0 0 2</u> Remarks: Pro Fusion, LLC vs. Valiant INT Pipeline, LLC; Case No. 2023-187-A	As of the petition filing date, the claim is: <u>\$23,379.88</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor - Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.65	Nonpriority creditor's name and mailing address <u>R.O. Pomroy Equipment Rental, Inc.</u> <u>dba Roper, Inc.</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: R.O. Pomroy Equipment Rental, Inc. dba Roper, Inc. vs. Valiant INT Pipeline, LLC; Case No. D-22-08-1019CV	As of the petition filing date, the claim is: <u>\$32,992.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.66	Nonpriority creditor's name and mailing address <u>Rabern Rentals</u> <u>4807 S. Washington</u> <u>Amarillo, TX 79109</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$60,358.70</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.67	Nonpriority creditor's name and mailing address <u>Roper, Inc.</u> <u>PO Box 1683</u> <u>Odessa, TX 79766</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: <u>Roper, Inc. vs</u>	As of the petition filing date, the claim is: <u>\$33,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.68	Nonpriority creditor's name and mailing address <u>Sanders, Bruin, Coll & Worley, PA</u> <u>P701 W. Country Club Road</u> <u>Roswell, NM 88202-0550</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: <u>Auxiliary Energy Services, LLC vs. Valiant Pipeline, LLC; Case No. D-506-CV-2022-00997</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.69	Nonpriority creditor's name and mailing address <u>Seward County Waste Management</u> <u>1703 E. 8th Street</u> <u>8th Street Hwy 54</u> <u>Liberal, KS 67905</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6 6 0 0</u>	As of the petition filing date, the claim is: <u>\$1,440.44</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.70	Nonpriority creditor's name and mailing address <u>Small Business Administration</u> <u>409 3rd Street SW</u> <u>Washington, DC 20416</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 7 0 7</u>	As of the petition filing date, the claim is: <u>\$69,323.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPI Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.71	Nonpriority creditor's name and mailing address <u>Small Business Administration</u> <u>409 3rd Street SW</u> <u>Washington, DC 20416</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 4 0 7</u>	As of the petition filing date, the claim is: <u>\$177,887.04</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPI Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.72	Nonpriority creditor's name and mailing address <u>Strata Production Company</u> <u>PO Box 1030</u> <u>Roswell, NM 88202-1030</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dotted black; padding: 2px; margin-top: 5px;"> Remarks: Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>potential liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.73	Nonpriority creditor's name and mailing address <u>TD Rentals</u> <u>3681 Hwy 377</u> <u>Carrizo Springs, TX 78834</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$14,973.22</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.74	Nonpriority creditor's name and mailing address <u>Texas First Rentals LLC</u> <u>PO Box 650869</u> <u>Dallas, TX 75265-0869</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 3 1 1</u>	As of the petition filing date, the claim is: <u>\$1,801.11</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>rental services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.75	Nonpriority creditor's name and mailing address <u>Texas Workforce Commission</u> <u>Tax Dept.</u> <u>Box 591</u> <u>Fort Worth, TX 76101-0591</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 2 - 8</u>	As of the petition filing date, the claim is: <u>\$6,213.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unemployment taxes: 941</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.76	Nonpriority creditor's name and mailing address <u>The Fuentes Firm, P.C.</u> <u>5507 Louetta Road A</u> <u>Spring, TX 77379</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Flash Funding, LLC vs. Valiant INT Pipeline, LLC, George Sellers; Case No. 2020-51396 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.77	Nonpriority creditor's name and mailing address <u>The Fusselman Law Firm, PC</u> <u>1616 S Voss Rd 775</u> <u>Houston, TX 77057</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dashed black; padding: 2px; margin-top: 5px;"> Remarks: Unit Liner vs. Valiant INT Pipeline, LLC; Case No. 33-01-01100 </div>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.78	Nonpriority creditor's name and mailing address <u>Todd, Barron Thomason, Hudman</u> <u>Bebout, Rodriguez, PC</u> <u>3800 E. 42nd St. 409</u> <u>Odessa, TX 79762-5982</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: R.O. Pomroy Equipment Rental, Inc. dba Roper, Inc. vs. Valiant INT Pipeline, LLC; Case No. D-22-08-1019CV	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.79	Nonpriority creditor's name and mailing address <u>Totz Ellison & Totz, P.C.</u> <u>2211 Norfolk 510</u> <u>Houston, TX 77098</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: H&S Rental & Services, LLC. vs Valiant INT Pipeline LLC, aka and dba Balian INT Pipeline; and George Sellers aka and BSPA, George L. Sellers and G.L. Sellers; Case No. 1202261	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.80	Nonpriority creditor's name and mailing address <u>Troy Jones Rentals, Inc.</u> <u>1203 South Main</u> <u>Elk City, OK 73644</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 3 5 5</u>	As of the petition filing date, the claim is: <u>\$11,408.69</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.81	Nonpriority creditor's name and mailing address <u>Truist Bank</u> <u>Recovery Dept.</u> <u>PO Box 85052</u> <u>Richmond, VA 23285</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: 2019 Ford Super Duty VIN#1060	As of the petition filing date, the claim is: <u>\$30,185.53</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed deficiency balance on previously secured Basis for the claim: <u>account.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.82	Nonpriority creditor's name and mailing address <u>Turkey Creek HDD, Inc.</u> <u>1300 SE Loop 335</u> <u>Amarillo, TX 79118</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dotted black; padding: 2px; margin-top: 5px;"> Remarks: Turkey Creek HDD, Inc. vs. Valiant INT Pipeline, LLC; Case No. CC24942 </div>	As of the petition filing date, the claim is: <u>\$33,200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.83	Nonpriority creditor's name and mailing address <u>TX Tag</u> <u>PO Box 650749</u> <u>Dallas, TX 75265</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 4 9 9</u>	As of the petition filing date, the claim is: <u>\$20.59</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.84	Nonpriority creditor's name and mailing address <u>Ultimate Safety & Supply, LLC</u> <u>1120 th Street</u> <u>Woodward, OK 73801</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 6 8 1</u>	As of the petition filing date, the claim is: <u>\$654.76</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.85	Nonpriority creditor's name and mailing address <u>Unit Liner Company</u> <u>7901 N Kickapoo Ave</u> <u>Shawnee, OK 74804</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ <div style="border: 1px dotted black; padding: 2px; margin-top: 5px;"> Remarks: Unit Liner vs. Valiant INT Pipeline, LLC; Case No. 33-01-01100 </div>	As of the petition filing date, the claim is: <u>\$63,584.45</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.86	Nonpriority creditor's name and mailing address <u>United Rentals North America, Inc.</u> <u>100 First Stamford Place 700</u> <u>Stamford, CT 06902</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 - 0 0</u>	As of the petition filing date, the claim is: <u>\$33,046.33</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.87	Nonpriority creditor's name and mailing address <u>US Small Business Administration</u> <u>Disaster Assistance</u> <u>14925 Kingsport Road</u> <u>Fort Worth, TX 76155</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 4 0 9</u>	As of the petition filing date, the claim is: <u>\$3,139,933.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EIDL loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.88	Nonpriority creditor's name and mailing address <u>Verizon Wireless</u> <u>6929 N. Lakewood Ave.</u> <u>Tulsa, OK 74117</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 0 0 1</u>	As of the petition filing date, the claim is: <u>\$19,172.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.89	Nonpriority creditor's name and mailing address <u>W-4 Services, LLC</u> <u>Lockbox 52143</u> <u>Amarillo, TX 79159</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 2 2 3</u>	As of the petition filing date, the claim is: <u>\$16,039.83</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>rental services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.90 Nonpriority creditor's name and mailing address

Yoxall, Antrim & Frymire, LLP

101 W 4th St Liberal

Liberal, KS 67901-3224

Date or dates debt was incurred _____

Last 4 digits of account number _____

Remarks:

Nichols Water Service, Inc. vs.

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: attorneys fees

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown

Debtor **Valiant INT Pipeline, LLC** Case number (if known) _____
Name _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Altus Receivables Management 2121 Airline Dr. 520 Metairie, LA 70002	Line 3.29 <input type="checkbox"/> Not listed. Explain _____	_____
4.2 Christopher J. Jameson, Jr. 5429 LBJ Fwy, 700 Dallas, TX 75240	Line 3.12 <input type="checkbox"/> Not listed. Explain _____	_____
4.3 CRF Solutions 2051 Royal Ave. Simi Valley, CA 93065	Line 3.86 <input type="checkbox"/> Not listed. Explain _____	_____
4.4 Freedom Price & Anziani, PC 1102 West Ave. 200 Austin, TX 78701	Line 3.42 <input type="checkbox"/> Not listed. Explain _____	4 3 4 3
4.5 Hicks Law Group, PLLC 335 N. St. Paul Street 4400 Dallas, TX 75203	Line 3.49 <input type="checkbox"/> Not listed. Explain _____	_____
4.6 James Patrick Murphy Murphy Mahon Keffler & Farrier 500 East 4th Street 225 Fort Worth, TX 76102	Line 3.82 <input type="checkbox"/> Not listed. Explain _____	_____
4.7 Jon D. Totz Totz Ellison & Tote, PC 2211 Norfolk St. 510 Houston, TX 77098-4048	Line 3.38 <input type="checkbox"/> Not listed. Explain _____	_____

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
Name

Part 3: Additional Page

4.8	<u>Levington Law Firm, Ltd.</u> <u>One Pierce Place 725W</u> <u>Itasca, IL 60143</u>	Line <u>3.63</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.9	<u>McAfee & Taft</u> <u>8th Floor, Two Leadership Square</u> <u>211 N Robinson Ave</u> <u>Oklahoma City, OK 73102</u>	Line <u>3.58</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.10	<u>McCarthy, Burgess & Wolfe</u> <u>The MB&W Building</u> <u>26000 Cannon Road</u> <u>Bedford, OH 44146</u>	Line <u>3.88</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.11	<u>Murray A. "Trey" Crutcher</u> <u>38000 E. 42nd St 500</u> <u>Odessa, TX 79762</u>	Line <u>3.55</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.12	<u>Nowlin Law Firm</u> <u>2072 Three Lake Parkway 100</u> <u>Tyler, TX 75703</u>	Line <u>3.64</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.13	<u>The Fusselman Law Firm, PC</u> <u>1616 S Voss Rd 775</u> <u>Houston, TX 77057</u>	Line <u>3.85</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.14	<u>Transworld Systems, Inc.</u> <u>500 Virginia Dr. 514</u> <u>Fort Washington, PA 19034</u>	Line <u>3.70</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.15	<u>Transworld Systems, Inc.</u> <u>500 Virginia Dr. 514</u> <u>Fort Washington, PA 19034</u>	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.16	<u>Underwood</u> <u>PO Box 9158</u> <u>Amarillo, TX 79105-9158</u>	Line <u>3.66</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.17	<u>United Collection Bureau, Inc.</u> <u>5620 Southwyck Blvd, Ste 206</u> <u>Toledo, OH 43614</u>	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	<u>1 8 8 0</u>
4.18	<u>Vanderbloeman Law Firm</u> <u>330 E. Coffee St.</u> <u>Greenville, SC 29601</u>	Line <u>3.56</u> <input type="checkbox"/> Not listed. Explain _____	_____

Debtor **Valiant INT Pipeline, LLC** Case number (if known) _____
Name

Part 3: Additional Page

4.19	Transworld Systems, Inc. 500 Virginia Dr. 514 Fort Washington, PA 19034	Line 3.71 <input type="checkbox"/> Not listed. Explain _____	_____
4.20	Underwood PO Box 9158 Amarillo, TX 79105-9158	Line 3.66 <input type="checkbox"/> Not listed. Explain _____	_____
4.21	United Collection Bureau, Inc. 5620 Southwyck Blvd, Ste 206 Toledo, OH 43614	Line 3.20 <input type="checkbox"/> Not listed. Explain _____	1 8 8 0
4.22	Vanderbloeman Law Firm 330 E. Coffee St. Greenville, SC 29601	Line 3.56 <input type="checkbox"/> Not listed. Explain _____	_____

Debtor **Valiant INT Pipeline, LLC**
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$5,666,329.07

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$5,666,329.07

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Legal Service Agreement</u>	<u>Buck Keenan LLP</u>
		<u>Contract to be REJECTED</u>	<u>2229 San Felipe 3000</u>
	State the term remaining	<u>0 months</u>	<u>Houston, TX 77039</u>
	List the contract number of any government contract	_____	
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>commercial Lease: 108 Oilfield Road, Elk City, OK 73644</u>	<u>Carl Farni</u>
		<u>Contract to be REJECTED</u>	<u>PO Box 99</u>
	State the term remaining	<u>0 months</u>	<u>Elk City, OK 73648</u>
	List the contract number of any government contract	_____	
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Representation for legal matters</u>	<u>Christensen Law Group, PLLC</u>
		<u>Contract to be REJECTED</u>	<u>622 W. 3rd Street</u>
	State the term remaining	<u>0 months</u>	<u>Elk City, OK 73644</u>
	List the contract number of any government contract	_____	
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>legal fees</u>	<u>GableGotwals</u>
		<u>Contract to be REJECTED</u>	<u>BOK Park Plaza</u>
	State the term remaining	<u>0 months</u>	<u>499 W. Sheridan Ave. 2200</u>
	List the contract number of any government contract	_____	<u>Oklahoma City, OK 73102</u>

Debtor Valiant INT Pipeline, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5

State what the contract or lease is for and the nature of the debtor's interest

commercial office: 800 N. Pine
(Jal Hwy.), Kermit, Texas 79745

Contract to be REJECTED

State the term remaining

0 months

List the contract number of any government contract

Michel Real Estate

PO Box 924

Meadow, TX 79345

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLCUnited States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>George L. Sellers</u>	<u>PO Box 492</u> Street <u>Cisco, TX 76437</u> City State ZIP Code	<u>Elliott Electric Supply, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>H&S Rental & Services, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Bell Supply Company, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Flash Funding, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Truist Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>MPS Enterprises, Inc. dba Milford</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Nicholas Moriarty</u>	<u>3309 Green Mountain Dr.</u> Street <u>Livermore, CO 80536</u> City State ZIP Code	<u>Kirby-Smith Machinery, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Valiant INT Pipeline, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.3 <u>Sellers, George L.</u>	<u>PO Box 492</u> Street <u>Cisco, TX 76437</u> City State ZIP Code	<u>Elliott Electric Supply, Inc.</u> <u>H&S Rental & Services, LLC</u> <u>Bell Supply Company, LLC</u> <u>Flash Funding, LLC</u> <u>Truist Bank</u> <u>MPS Enterprises, Inc. dba Milford</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$69,763.23

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$69,763.23

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$5,666,329.07

4. Total liabilities.....

Lines 2 + 3a + 3b

\$5,666,329.07

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

☐ Operating a business

☐ Other _____

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$330,571.00

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$3,515,955.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name	_____	_____	<input type="checkbox"/> Secured debt
_____	_____		<input type="checkbox"/> Unsecured loan repayments
Street _____	_____		<input type="checkbox"/> Suppliers or vendors
_____	_____		<input type="checkbox"/> Services
_____			<input type="checkbox"/> Other _____
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. George L. Sellers Creditor's name	2023	(\$12,000.00)	compensation
PO Box 492 Street			

Cisco, TX 76437 City _____ State _____ ZIP Code _____			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Ally

Creditor's name

PO Box 380903

Street

Bloomington, MN 55438

City

State

ZIP Code

2022 Ram 3500 VIN#8938

5/20/2023

5.2.

Ally

Creditor's name

PO Box 380902

Street

Minneapolis, MN 55438

City

State

ZIP Code

2022 Ram 1500 VIN#9995

6/10/23

5.3.

Ally

Creditor's name

PO Box 380903

Street

Bloomington, MN 55438

City

State

ZIP Code

2022 Ram 2500 VIN#2494

6/10/2023

5.4.

Ally

Creditor's name

PO Box 380903

Street

Bloomington, MN 55438

City

State

ZIP Code

2022 Ram 1500 VIN#0389

5/20/2023

5.5.

Truist Bank/Sun Trust Bank

Creditor's name

PO Box 85052

Street

VA-RVW

Richmond, VA 23285

City

State

ZIP Code

2019 Ford Super Duty VIN#1060

11/2/2023

5.6.

Carl Farni

Creditor's name

PO Box 99

Street

Elk City, OK 73648

City

State

ZIP Code

Storage building #1 and storage building #2 location at

was

seized by

; 32

equipment digging

located

at

7/1/2023

6.

Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1.

Creditor's name

XXXX- - - - -

Street

City

State

ZIP Code

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.

Case title

Elliott Electric Supply, Inc. vs. Valiant INT Pipeline, LLC and George L. Sellers

Case number

C2338226

Nature of case

debt collection

Court or agency's name and address

145th District Court, Nacogdoches County, Texas

Name

Street

City

State

ZIP Code

Status of case

☐ Pending

☐ On appeal

☒ Concluded

7.2.

Case title

MPS Enterprises, Inc. dba Milford vs. Valiant INT Pipeline, LLC and George Sellers

Case number

CC24698

Nature of case

debt collection

Court or agency's name and address

County Court at Law, Midland County, Texas

Name

Street

City

State

ZIP Code

Status of case

☐ Pending

☐ On appeal

☒ Concluded

7.3.

Case title

Intake Rental & Supply vs. Valiant INT Pipeline, LLC

Case number

JP1-23-1721

Nature of case

debt collection

Court or agency's name and address

Justice Court No. 1, Winkler County, Texas

Name

Street

City

State

ZIP Code

Status of case

☒ Pending

☐ On appeal

☐ Concluded

7.4.

Case title

H&S Rental & Services, LLC. vs Valiant INT Pipeline LLC, aka and dba Balian INT Pipeline; and George Sellers aka and BSPA, George L. Sellers and G.L. Sellers; Case No. 1202261

Nature of case

debt collection

Court or agency's name and address

County Court at Law No. 2, Harris County, Texas

Name

Street

CityStateZIP Code

Status of case

☐ Pending
☐ On appeal
☒ Concluded

Case number

1202261

7.5.

Case title

Kirby-Smith Machinery vs. Valiant INT Pipeline LLC and Nicholas Moriarty, Individually

Nature of case

debt collection

Court or agency's name and address

61st Judicial District Court, Harris County, Texas

Name

Street

CityStateZIP Code

Status of case

☒ Pending
☐ On appeal
☐ Concluded

Case number

2023-75524

7.6.

Case title

Pro Fusion, LLC vs. Valiant INT Pipeline, LLC

Nature of case

debt collection

Court or agency's name and address

188th Judicial District Court, Gregg County, Texas

Name

Street

CityStateZIP Code

Status of case

☐ Pending
☐ On appeal
☒ Concluded

Case number

2023-187-A

7.7.

Case title

Turkey Creek HDD, Inc. vs. Valiant INT Pipeline, LLC

Nature of case

debt collection

Court or agency's name and address

County Court at Law, Midland County, Texas

Name

Street

CityStateZIP Code

Status of case

☒ Pending
☐ On appeal
☐ Concluded

Case number

CC24942

7.8.

Case title

Nicols Water Services, Inc. vs. Valiant INT Pipeline, LLC

Nature of case

Debt collection

Court or agency's name and address

District Court, Beaver County

Name

Street

CityStateZIP Code

Status of case

☐ Pending
☐ On appeal
☒ Concluded

Case number

C-J-23-9

7.9.

Case title

Advantage Equipment Rentals & Sales, LLC vs. Valiant INT Pipeline, LLC

Case number

Nature of case

debt collection

Court or agency's name and address

335th District Court, Hood County

Name

Street

CityStateZIP Code

Status of case

☒ Pending

☐ On appeal

☐ Concluded

7.10.

Case title

Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC

Case number

Nature of case

Breach of Fiduciary Duty, Equitable Accounting, Tortious Interference, Violation of OK Uniform Trade Secrets Act, Conspiracy, Unfair Competition, Conversion, Injunction, Unjust Enrichment

Court or agency's name and address

District Court, Beckham County, Oklahoma

Name

Street

CityStateZIP Code

Status of case

☒ Pending

☐ On appeal

☐ Concluded

7.11.

Case title

Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera

Case number

Nature of case

case dismissed 4/19/2023 Breach of Contract, Fraud, negligent misrepresentation, tortious interference

Court or agency's name and address

109th Judicial District Court, Winkler Texas

Name

Street

CityStateZIP Code

Status of case

☐ Pending

☐ On appeal

☒ Concluded

7.12.

Case title

R.O. Pomroy Equipment Rental, Inc. dba Roper, Inc. vs. Valiant INT Pipeline, LLC

Case number

Nature of case

debt collection

Court or agency's name and address

358th Judicial District Court, Ector County, Texas

Name

Street

CityStateZIP Code

Status of case

☐ Pending

☐ On appeal

☒ Concluded

7.13.

Case title

Unit Liner vs. Valiant INT Pipeline, LLC

Case number

Nature of case

debt collection

Court or agency's name and address

453th Judicial District Court, Montgomery County

Name

Street

CityStateZIP Code

Status of case

☐ Pending

☐ On appeal

☒ Concluded

7.14.	Case title Bell Supply Company, LLC vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CV-2023-00470	Nature of case debt collection	Court or agency's name and address County Court at Law No. 2, Denton County Name Street City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number CV-2023-00470			
7.15.	Case title Auxiliary Energy Services, LLC vs. Valiant Pipeline, LLC	Nature of case debt collection	Court or agency's name and address 5th Judicial District Court, Lea County, New Mexico Name Street City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number D-506-CV-2022-00997			
7.16.	Case title Flash Funding, LLC vs. Valiant INT Pipeline, LLC, George Sellers and Nicholas Michael Moriarty	Nature of case debt collection	Court or agency's name and address 11th Judicial District Court, Harris County, Texas Name Street City State ZIP Code	Status of case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 2020-51396			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address Custodian's name Street City State ZIP Code	Description of the property Case title Case number Date of order or assignment	Value Court name and address Name Street City State ZIP Code
------	--	---	--

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss <div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</div>	Date of loss	Value of property lost
10.1.	Business Partner Ivan Yake , violated the POA and used a 2017 Cargo Trailer VIN#0327, owned free and clear by Debtor and tools purchased through Elliot Electric towards a down payment to Boss Industrial. Elliot Electrical was not paid for the tool		<u>2023</u>	<u>\$30,000.00</u>
10.2.	theft of business assets, trade-secrets, trade accounts, service contracts, income, customers, reputation, projects by Ivan ("Cinch") Yake, Doyle Yake, Gerald Burris, James Paul Allen, Kaylee Voelker, Lester Cummins and Defiance LLC	Debtor filed lawsuit: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	<u>2022 - 2023</u>	
10.3.	Breach of Contract, Fraud, negligent misrepresentation, tortious interference	lawsuit filed: Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305;	<u>2022</u>	<u>\$3,310,671.26</u>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	The Vida Law Firm, PLLC	Attorney's Fee	5/7/2024	\$7,500.00
	Address			
	3000 CENTRAL DR			
	Street			
	BEDFORD, TX 76021-3671			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13.1.

Who received the transfer?

Barber-Dyson Ford

Address

501 East Highway 66

Street

Elk City, OK 73644

CityStateZIP Code

Relationship to debtor

NA

Description of property transferred or payments received or debts paid in exchange

2023 Dodge Crew truck VIN#2655

Date transfer was made

11/21/2022

Total amount or value

\$43,736.00

13.2.

Who received the transfer?

Barber-Dyson Ford

Address

501 East Highway 66

Street

Elk City, OK 73644

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2022 Dodge Ram crew truck VIN#2492

Date transfer was made

11/21/2022

Total amount or value

\$51,465.00

13.3.

Who received the transfer?

Barber-Dyson Ford

Address

501 East Highway 66

Street

Elk City, OK 73644

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2002 Dodge Ram crew truck VIN#2486

Date transfer was made

11/21/2022

Total amount or value

\$51,465.00

13.4.

Who received the transfer?

Barber-Dyson Ford

Address

501 East Highway 66

Street

Elk City, OK 73644

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2023 Dodge Ram crew truck VIN#2484

Date transfer was made

11/21/2022

Total amount or value

\$51,465.00

13.5.

Who received the transfer?

North Texas Auction

Address

1659 West Highway 56

Street

Bonham, TX 75418

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2001 Kenworth W900 VIN#6081

Date transfer was made

1/28/2023

Total amount or value

\$59,800.00

13.6.

Who received the transfer?

North Texas Auction

Address

1659 West Highway 56

Street

Bonham, TX 75418

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2019 Globe Trailer VIN#6364

Date transfer was made

1/28/2023

Total amount or value

\$58,880.00

13.7.

Who received the transfer?

North Texas Auction

Address

1659 West Highway 56

Street

Bonham, TX 75418

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2004 Kaly Trailer VIN#1544

Date transfer was made

1/28/2023

Total amount or value

\$1,472.00

13.8.

Who received the transfer?

GFT Land & Cattle LLC

Address

PO Box 1143

Street

Altus, OK 73521

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

Hose Reel

Date transfer was made

4/18/2023

Total amount or value

\$18,500.00

13.9.

Who received the transfer?

RLB Sales-Leasing

Address

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

2022 Dodge Ram 2500 VIN#2473

Date transfer was made

9/12/2023

Total amount or value

\$44,500.00

13.10.	<div>Who received the transfer?</div> <div>RLB Sales-Leasing</div> <div>Address</div> <div>2020 S. Cherry Lane</div> <div>Street</div> <div>Fort Worth, TX 76108</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>	<div>Description of property transferred or payments received or debts paid in exchange</div> <div>2022 Dodge Ram 2500 VIN#2499</div>	<div>Date transfer was made</div> <div>9/12/2023</div>	<div>Total amount or value</div> <div>\$44,500.00</div>
13.11.	<div>Who received the transfer?</div> <div>RLB Sales-Leasing</div> <div>Address</div> <div>2020 S. Cherry Lane</div> <div>Street</div> <div>Fort Worth, TX 76108</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>	<div>Description of property transferred or payments received or debts paid in exchange</div> <div>2022 Doge Ram 2500 VIN#2503</div>	<div>Date transfer was made</div> <div>9/12/2023</div>	<div>Total amount or value</div> <div>\$44,500.00</div>
13.12.	<div>Who received the transfer?</div> <div>RLB Sales - Leasing</div> <div>Address</div> <div>2020 S. Cherry Lane</div> <div>Street</div> <div>Fort Worth, TX 76108</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>	<div>Description of property transferred or payments received or debts paid in exchange</div> <div>2022 Dodge Ram 2500 VIN#2488</div>	<div>Date transfer was made</div> <div>9/12/2023</div>	<div>Total amount or value</div> <div>\$44,500.00</div>

13.13.	<div>Who received the transfer?</div>	<div>Description of property transferred or payments received or debts paid in exchange</div>	<div>Date transfer was made</div>	<div>Total amount or value</div>
	RLB Sales - Leasing	2022 Dodge Ram 2500 VIN#2478	9/12/2023	\$44,500.00
	<div>Address</div>			
	2020 S. Cherry Lane			
	Street			
	Fort Worth, TX 76108			
	City	State	ZIP Code	
	<div>Relationship to debtor</div>			
13.14.	<div>Who received the transfer?</div>	<div>Description of property transferred or payments received or debts paid in exchange</div>	<div>Date transfer was made</div>	<div>Total amount or value</div>
	RLB Sales - Leasing	2022 Dodge Ram 2500 VIN#2500	9/12/2023	\$44,500.00
	<div>Address</div>			
	2020 S. Cherry Lane			
	Street			
	Fort Worth, TX 76108			
	City	State	ZIP Code	
	<div>Relationship to debtor</div>			
13.15.	<div>Who received the transfer?</div>	<div>Description of property transferred or payments received or debts paid in exchange</div>	<div>Date transfer was made</div>	<div>Total amount or value</div>
	RLB Sales- Leasing	2022 GMC Sierra VIN#7363	1/10/2024	\$52,000.00
	<div>Address</div>			
	2020 S. Cherry Lane			
	Street			
	Fort Worth, TX 76108			
	City	State	ZIP Code	
	<div>Relationship to debtor</div>			

13.16.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Boss Industrial Solutions	Unbeknownst to Debtor, an Employee of Debtor, Ivan Yake, violated his POA by using Debtor's 2017 Cargo Trailer VIN#0327 and tools, including, but not limited to: Milwaukee knock out set, a 6500 generac generator, a rigid tripod pipe vise as a down payment for performance and materials to be provided by Boss Electric.	11/30/2022	(Unknown)
	Address 1309 S. Main St. Street Borger, TX 79007 City State ZIP Code			
	Relationship to debtor sub contractor			

13.17.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Barber-Dyson Ford	2012 Ford VIN#5828	1/23/2022	\$37,206.00
	Address 501 East Highway 66 Street Elk City, OK 73644 City State ZIP Code			
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy
14.1.	108 Oilfield Road Street Elk City, OK 73644 City State ZIP Code	From _____ To _____
14.1.	800 N. Pine (Jal Hwy.) Street Kermit, TX 79745 City State ZIP Code	From _____ To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-----------------	--	---

18.1 **Herring Bank** XXXX- _ _ _ _ ☐ Checking 9/21/23 \$0.00
Name

Street

City State ZIP Code ☐ Savings
☐ Money market
☐ Brokerage
☒ Other
**operating
account**

18.2 **First American Bank** XXXX- 1 3 1 0 ☒ Checking 5/22/2024 \$0.00
Name

Street

City State ZIP Code ☐ Savings
☐ Money market
☐ Brokerage
☐ Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	First American Bank Name	George L. Sellers	empty	<input type="checkbox"/> No
	303 W. Main Street			<input checked="" type="checkbox"/> Yes
	Artesia, NM 88210 City State ZIP Code	Address PO Box 492 Cisco, TX 76437		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	Address			
	City State ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Valiant INT Pipeline, LLC		EIN: 8 2 - 5 3 2 6 7 5 8
Name		Dates business existed
Street		From To
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Neuwirth Slaughter & Associates	From 2020 To present
Name	
168 Col Etheredge Blvd B	
Street	
Huntsville, TX 77340	
City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1.	From To
Name	
Street	
City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

George L. Sellers

PO Box 492 Cisco, TX 76437

President ,

100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. George L. Sellers\$4,000.001/2024 - 2/2024

Name

PO Box 492

Street

Cisco, TX 76437

CityStateZIP Code

Relationship to debtor

President

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024
MM/ DD/ YYYY

X

/s/ George L. Sellers

Signature of individual signing on behalf of the debtor

Printed name

George L. Sellers

Position or relationship to debtor

president

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re Valiant INT Pipeline, LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$7,500.00**

Prior to the filing of this statement I have received **\$7,500.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the Debtor in an adversary proceeding and other contested bankruptcy matters

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/23/2024

Date

/s/ Behrooz P. Vida

Behrooz P. Vida

Signature of Attorney

Bar Number: 20578040
The Vida Law Firm, PLLC
3000 CENTRAL DR
BEDFORD, TX 76021-3671
Phone: (817) 358-9977

The Vida Law Firm, PLLC

Name of law firm

Date: **05/23/2024**

/s/ George L. Sellers

George L. Sellers

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE: **Valiant INT Pipeline, LLC**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **05/23/2024**

Signature **/s/ George L. Sellers**
George L. Sellers , president

Advantage Equip Rentals &
Sales, LLC
15850 US -377 South
Fort Worth, TX 76126

Allen Bryson PLLC
211 N. Center St.
Longview, TX 75601

Ally
PO Box 380903
Bloomington, MN 55438

Ally
PO Box 380902
Minneapolis, MN 55438

Altus Receivables
Management
2121 Airline Dr. 520
Metairie, LA 70002

AMGuard Insurance Company
9 Public Square
Wilkes Barre, PA 18703

Associated Supply Company,
Inc.
PO Box 3888
Lubbock, TX 79452

Atkins, Hollmann, Jones
Peacock, Lewis & Lyon
3800 E. 42nd St.
Odessa, TX 79762

Auxiliary Energy Services, LLC
PO Box 1258
Lovington, NM 88260

Beck Trucking
1703 S. Merritt Road
Elk City, OK 73644

Bell Supply Company, LLC
PO Box 842263
Dallas, TX 75284

Blue Star Services
PO Box 1268
Tularosa, NM 88352

Boss Industrial Solutions
120 SW. 6th Ave.,
Amarillo, TX 79101

Brad Walker
37762 Marias Way
Magnolia, TX 77354

Brent L. Watkins
Skelton Slusher et al
1616 S. Chestnut
Lufkin, TX 75901

Buck Keenan LLP
2229 San Felipe 3000
Houston, TX 77039

Buck Keenan LLP
2229 San Felipe 3000
Houston, TX 77039

Carl Farni
PO Box 99
Elk City, OK 73648

Carl Farni
PO Box 99
Elk City, OK 73648

Chase INK Business Card
PO Box 6294
Carol Stream, IL 60197-6294

Chase National Payment
Services
Mail Code: OH1-1272
PO Box 182223
Columbus, OH 43218

Christensen Law Group, PLLC
622 W. 3rd Street
Elk City, OK 73644

Christensen Law Group, PLLC
622 W. 3rd Street
Elk City, OK 73644

Jr. Christopher J. Jameson
5429 LBJ Fwy, 700
Dallas, TX 75240

CRF Solutions
2051 Royal Ave.
Simi Valley, CA 93065

Davis, Gerald & Cremer
400 W. Illinois, 1400
Midland, TX 79701

Dcp Valve & Repair Services
Llc
1004 N. Main
Cordell, OK 73632

Defiance LLC
19344 E 1180 Road
Sayre, OK 73662

Diego Trucking
Services, LLC
PO Box 299
Vaughn, NM 88353

Double S. Welding, Inc.
2358 State Hwy 92
Chickasha, OK 73018

Doyle Yake
PO Box 168
Stinnett, TX 79083

DXP
103 E. 20th St.
Elk City, OK 73644

Elliott Electric Supply, Inc.
PO Box 306524
Dallas, TX 75320-6524

Eric Talavera
1505 Fox Ave
Dumas, TX 79029

Evolve Vessel Company
PO Box 808
Elk City, OK 73648

Flash Funding, LLC
10622 Hirsch Road
Houston, TX 77016

Freedom Price & Anziani, PC
1102 West Ave. 200
Austin, TX 78701

GableGotwals
BOK Park Plaza
499 W. Sheridan Ave. 2200
Oklahoma City, OK 73102

George L. Sellers
PO Box 492
Cisco, TX 76437

George Sellers
d/b/a S3 Cons
2203 Riva Row Apt. 1108
Spring, TX 77380

Gerald Burris
12673 Hwy 6
Carter, OK 73627

H&S Rental & Services, LLC
PO Box 62582
San Angelo, TX 76906

Hicks Law Group
325 N. St. Paul St. Ste. 4400
Dallas, TX 75201

Hicks Law Group, PLLC
335 N. St. Paul Street 4400
Dallas, TX 75203

Hinkle Shanor LLP
PO Box 10
Roswell, NM 88202-0010

Intake Rental & Supply, LLC
PO Box 4312
Houma, LA 70361

Internal Revenue Service
Po Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
1100 Commerce St., Mail Code 5020-DAL
Dallas, TX 75242

IPFS Corporation
PO Box 413086
Kansas City, MO 64105

Ivan "Cinch" Yake
19344 E. 1180 Road
Cordell, OK 73632

James Patrick Murphy
Murphy Mahon Keffler & Farrier
500 East 4th Street 225
Fort Worth, TX 76102

Jameson & Dunagan, PC
5429 LBJ Freeway 700
Dallas, TX 75240

JB Assets Management
Brownings Concrete Pumping & Trucking
15850 Highway 377
Fort Worth, TX 76126

Jon D. Tutz
Tutz Ellison & Tote, PC
2211 Norfolk St. 510
Houston, TX 77098-4048

Joyce Crane
5401 East Texas Ave.
Bunkie, LA 71322

JPMorgan Chase
Mail Code LA4-6911
700 Kansas Lane
Monroe, LA 71203-4774

Kaylee Volker
503 Pine Ave.
Vega, TX 79092

Kirby-Smith Machinery, Inc.
PO Box 270350
Oklahoma City, OK 73137

Lester Cummins
PO Box 1174
Erick, OK 73645

Levington Law Firm, Ltd.
One Pierce Place 725W
Itasca, IL 60143

Linde Gas & Equipment, Inc.
Dept. 0889
PO Box 120889
Dallas, TX 75312-0889

Lisa M. Molsbee, Esq.
The Parkway Building
3401 NW 63rd Stret 600
Oklahoma City, OK 73116

Lynch, Chappell & Alsup
300 North Marienfeld 700
Midland, TX 79701

McAfee & Taft
8th Floor, Two Leadership Square
211 N Robinson Ave
Oklahoma City, OK 73102

McCarthy, Burgess & Wolfe
The MB&W Building
26000 Cannon Road
Bedford, OH 44146

Michael Real Estate
PO Box 924
Meadow, TX 79345

Michel Real Estate
PO Box 924
Meadow, TX 79345

MPS Enterprises, Inc. dba
Milford
7607 W Industrial Ave,
Midland, TX 79706

Murray A. "Trey"
38000 E. 42nd St 500
Odessa, TX 79762

NexTrag
PO Box 745895
Atlanta, GA 30374-5895

Nicholas Moriarty
3309 Green Mountain Dr.
Livermore, CO 80536

Nichols Water Services, Inc.
423 E. Main
Forgan, OK 73938

Northwest Crane Services,
LLC
1125 40th Street B

Nowlin Law Firm
2072 Three Lake Parkway 100
Tyler, TX 75703

Oklahoma Turnpike Authority
PO Box 248935
Oklahoma City, OK 73136-0255

Pace Field Services, LLC
6303 W. Murphy St. Bldg 5
Odessa, TX 79763

Paul Allen
PO Box 232
Higgins, TX 79046

Principal Life Insurance
Company
Group Benefits
311 High Street
Des Moines, IA 50392

Pro Fusion, LLC
PO Box 2049
Kilgore, TX 75663

R.O. Pomroy Equipment
Rental, Inc.
dba Roper, Inc.

Rabern Rentals
4807 S. Washington
Amarillo, TX 79109

Roper, Inc.
PO Box 1683
Odessa, TX 79766

Sanders, Bruin, Coll & Worley,
PA
P701 W. Country Club Road
Roswell, NM 88202-0550

George L. Sellers
PO Box 492
Cisco, TX 76437

Seward County Waste
Management
1703 E. 8th Street
8th Street Hwy 54
Liberal, KS 67905

Small Business
Administration
409 3rd Street SW
Washington, DC 20416

Strata Production Company
PO Box 1030
Roswell, NM 88202-1030

TD Rentals
3681 Hwy 377
Carrizo Springs, TX 78834

Texas First Rentals LLC
PO Box 650869
Dallas, TX 75265-0869

Texas Workforce Commission
Tax Dept.
Box 591
Fort Worth, TX 76101-0591

The Fuentes Firm, P.C.
5507 Louetta Road A
Spring, TX 77379

The Fusselman Law Firm, PC
1616 S Voss Rd 775
Houston, TX 77057

Todd, Barron Thomason,
Hudman
Bebout, Rodriguez, PC
3800 E. 42nd St. 409
Odessa, TX 79762-5982

Totz Ellison & Totz, P.C.
2211 Norfolk 510
Houston, TX 77098

Transworld Systems, Inc.
500 Virginia Dr. 514
Fort Washington, PA 19034

Troy Jones Rentals, Inc.
1203 South Main
Elk City, OK 73644

Truist Bank
Recovery Dept.
PO Box 85052
Richmond, VA 23285

Turkey Creek HDD, Inc.
1300 SE Loop 335
Amarillo, TX 79118

TX Tag
PO Box 650749
Dallas, TX 75265

Ultimate Safety & Supply, LLC
1120 th Street
Woodward, OK 73801

Underwood
PO Box 9158
Amarillo, TX 79105-9158

Unit Liner Company
7901 N Kickapoo Ave
Shawnee, OK 74804

United Collection Bureau, Inc.
5620 Southwyck Blvd, Ste 206
Toledo, OH 43614

United Rentals North America,
Inc.
100 First Stamford Place 700
Stamford, CT 06902

United States Trustee
1100 Commerce St., Mail Code 5020-DAL
Dallas, TX 75242-0996

US Small Business
Administration
Disaster Assistance
14925 Kingsport Road
Fort Worth, TX 76155

Valiant INT Pipeline, LLC
PO Box 492
Cisco, TX 76021

Vanderbloeman Law Firm
330 E. Coffee St.
Greenville, SC 29601

Verizon Wireless
6929 N. Lakewood Ave.
Tulsa, OK 74117

W-4 Services, LLC
Lockbox 52143
Amarillo, TX 79159

Yoxall, Antrim & Frymire, LLP
101 W 4th St Liberal
Liberal, KS 67901-3224

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024
MM/ DD/ YYYY

X

/s/ George L. Sellers

Signature of individual signing on behalf of debtor

George L. Sellers

Printed name

president

Position or relationship to debtor